


AO-SDSD Training Branch

CM/ECF Release 3.3



Highlights For PACER Users

AO-OIT-SDSD-TB

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What's New in Bankruptcy Release 3.3?

- Updates to Screens and Reports
- Joint Debtor Dispositions
- New Format for Trustee's No Distribution Report

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Updates to Screens and Reports

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Docket Activity Report

Docket Activity

Case number:

Judge: Anderson, Charles (B) Bean, Roy R. III Office: Green Valley Pleasantville Case type: ap bk

Trustee: Carson, Sam J. Chapter 11 Trustee Chapter: 7 9 Filer type: Attorney Common Creditor

Category: answer appeal auditor Event: AutoClose Bankruptcy Case Discharging Debtor Notice of Appeal

Terminal digit(s): 2, 4, 7 ☐ Open cases ☐ Closed cases

☒ Entered between 10/20/2008 to 10/21/2008 ☒ Summary Text ☐ Full Docket Text

☐ Entered today and not QC'd

Sort by: Case Number

☐ Make these options my default. Schedule this to run:

Docket Activity report can be run for open and/or closed cases.

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Docket Activity Report

ECF Bankruptcy Adversary Query Reports Utilities Search Logout					
Docket Activity Report					
U.S. Bankruptcy Court -- Live Database					
Report Period: 9/1/2007 - 10/21/2008					
Case	Doc Id	Date Entered/Filed	Category/ Event	Judge/ Trustee	Notes
08-10005 Rawson Industries Inc. Office: 1 Type: bk Chapter: 11 Assets: Yes		Entered: 10/15/2008 15:39:02 Filed: 10/15/2008	Category: court Event: Close Adversary Case	Judge: Anderson	Submitted by: D Liska Group: crt
Docket Text for above court: Adversary Case 1:08-np-1017 Closed (Liska, Deanna)					

The event name now appears on the Docket Activity report. when full docket text option radio button is selected. Prior to this, only the type of category appeared.

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Query

Query

Search Clues

Case Number

Last / Business Name

(Examples: Desoto, Des*t)

First Name

Middle Name

SSN / ITIN

Tax ID / EIN

Type

☐ Open cases
 ☐ Closed cases

Run Query


Clear

A new option has been added to the Query search screen to look for open and/or closed cases.

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Query on Associated Cases



Associated Cases

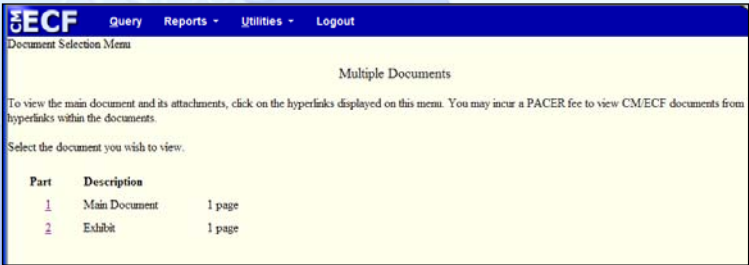
Case	Associated Case	Type
08-10005 Rawson Industries Inc	08-01017 Smith v. Brown closed	Adversary

The term “Closed” now appears for terminated adversaries when a query is run on associated cases.

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PACER Free Look Message



The message “without incurring a PACER fee” has been removed from the Document Selection Menu of expired Notices of Electronic Filings.

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Notice Electronic Filing

08-10108 Notice will be electronically mailed to:

Julian Mayfair

kate_malin@aotx.uscourts.gov

Dayne Tracy on behalf of Counter-Claimant Xenon Black

Dayne.Tracy@lawoffice.com

Notices of electronic filings will now display the party being represented along with the attorney email address.

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Calendar Events Report

There is a new option to select the hearing or case judge for the Calendar Events report.

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Deadlines/Hearing Report – Judge Selection Option

The screenshot shows the ECF Deadlines/Hearings report interface. A red box highlights the 'Hearing or case judge' radio button option, which is selected. Other visible options include 'Unassigned hearing judge', 'Case judge', and 'Hearing judge'. The interface also shows fields for Case number, Judge, Trustee, Case type, Office, Chapter, Deadlines/Hearings, Terminal digit(s), Due/set, and Sort by.

There is a new option to select the hearing and/or case judge for the Deadlines/Hearing Report.

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**UST Uniform Final
Reports
Chapter 7 Report of No
Distribution**

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UST Uniform Final Reports

- BAPCPA requires uniform No Distribution reports from trustees for chapter 7
- Office of the US Trustee (DOJ) is furnishing language for Chapter 7 Reports of No Distribution (NDR)
- This report will be the same in every court

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UST No Distribution Report (NDR)

CM/ECF will provide these 4 new events for the docket report according to the trustees' findings.

- No funds.
- Dismissed or converted, no funds.
- Dismissed or converted, some funds collected.
- Minimal funds collected.

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UST No Distribution Report (NDR)

New CM/ECF reports will be virtual entries.

- No PDF document.
- May or may not have a document number.
- Only exist on docket report.

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UST Report of No Distribution

Chapter 7 Trustee's Report of No Distribution: I, Julian Mayfair, having been appointed trustee of the estate of the above-named debtor(s), report that this case was dismissed, converted, or reassigned. I collected funds totaling: \$1200.00. All funds have been returned or transferred to the successor trustee. All bank statements and canceled checks, if any, have been submitted to the United States Trustee. The bank statements reflect a final zero balance and no other funds or assets of the estate remain in my custody. Pursuant to Fed R Bank P 5009, I hereby certify that the chapter 7 estate of the above-named debtor(s) has been fully administered. I request that I be discharged from any further duties as trustee.

Section 341 Meeting held on November 13, 2008. Key information about this case as reported in schedules filed by the debtor(s) or otherwise found in the case record: This case was pending for 1 months. Assets Abandoned: Not Applicable, Assets Exempt: Not Applicable, Claims Scheduled: Not Applicable, Claims Asserted: Not Applicable, Claims scheduled to be discharged without payment: Not Applicable. (Mayfair, Julian) (Entered: 12/16/2008)

- This is an example of the new No Distribution report
- If data is not available will show **N/A** or **Not Available** in docket text.

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Joint Debtor Disposition

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Joint Debtor Dispositions

Currently there is one disposition on a case

- Refers to the case, not to the debtor
- It assumes joint debtors have the same disposition on the same date.

U.S. Bankruptcy Court
Eastern District of Missouri (St. Louis)
Bankruptcy Petition #: 06-45924

Assigned to: Barry S. Schenker
Chapter 13
Voluntary
Asset

Debtor
Robert H. Johnson
8 Shafter Ct
Florissant, MO 63033
SSN xxx-xx-6281

Debtor
Maxine Johnson
8 Shafter Ct
Florissant, MO 63033
SSN xxx-xx-6235

Date Filed: 12/03/2006
Date Terminated: 02/12/2007
Date Dismissed: 12/19/2006

represented by Tobias Licker
Law Offices of Tobias Licker LLC
1861 Sherman Dr
St. Charles, MO 63303
(636) 916-5400
Fax: (636) 916-5402
Email: TobiasLicker@hotmail.com

represented by Tobias Licker
(See above for address)

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Joint Debtor Dispositions

- CM/ECF Release 3.3 will provide separate disposition codes and dates for debtors who file jointly.
- Provides more specificity in reporting dismissals and discharges for each debtor to credit bureaus and other reporting agencies as well as the public.

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Joint Debtor Dispositions

- Debtors can have the same disposition and different disposition dates.
- Debtors can have different dispositions such as one dismissal and one discharge.
- Debtors can have different dispositions and different disposition dates.

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Joint Debtor Dispositions

New joint disposition and date fields will display:

- Docket Report
- Cases Report
- Case Summary Query
- On the reference information near the top of docketing screens
- VCIS
- US Trustee Data Extraction
- US Party/Case Index

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Joint Debtor Dispositions

U.S. Bankruptcy Court
Live Database (Pleasantville)
Bankruptcy Petition #: 08-10091

Assigned to: Charles Anderson
Chapter 7
Voluntary
No asset
[Show Associated Cases](#)

Date filed: 08/08/2008
Debtor dismissed: N/A
Joint debtor dismissed: 10/07/2008

Debtor disposition: None
Joint debtor disposition: Dismissed for Failure to File Information

Disposition Date

Disposition Method

Example of a revised 3.3 Release docket report with only one debtor dismissed. The case is still open.

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Joint Debtor Dispositions

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

08-10091 Arlyn J. Halverson and Emily L. Halverson
Case type: bk Chapter: 7 Asset: No Vol: v Judge: Charles Anderson
Date filed: 08/08/2008 Date of last filing: 10/07/2008
Debtor dismissed: N/A Joint debtor dismissed: 10/07/2008

Case Summary

Office: Pleasantville	Filed: 08/08/2008
County: Bexar	Terminated:
Fee: Paid	Debtor discharged:
Origin: 0	Joint debtor discharged:
Previous term:	Reopened:
	Converted:
	Debtor dismissed: N/A
	Joint debtor dismissed: 10/07/2008
Joint: y	Confirmation hearing:

Debtor disposition: None
Joint debtor disposition: Dismissed for Failure to File Information

Case Summary under Query with only joint debtor dismissed.